

BAI - Webinar

Theme:

Climate Transition and Renewable Energy –
Challenges and Opportunities for Investors

Date:

06. February 2024
11:00 am – 12:30 pm

Climate Transition has become a megatrend, filled with extraordinary investment opportunities. With significant regulatory support, especially from the Inflation Reduction Act in the US, as well as a massive need for investment to meet climate goals and ambitious demands from businesses and consumers, there are obvious investment opportunities. Transition extends far beyond conventional renewable energy and includes exciting areas such as sustainable fuels, carbon capture and material recycling.

Extensive mapping of the current investment landscape revealed that while there are countless opportunities, it's crucial to be selective due to risks such as lack of experience, technology risk and development risk.

In this Webinar we are discussing with two renowned experts - Ulla Agesen, Head of Infrastructure at Nordic Investment Opportunities (NIO) and Stig Pastwa, Senior Advisor to Copenhagen Infrastructure Partners (CIP) about developing infrastructure transition space in general and opportunities & challenges in renewable energy investing in particular.

AGENDA

Opening words

Dr. Phillip Bunnenberg, BAI e.V.

- Climate Transition – an investment megatrend
 - Capital and innovation needed to decarbonise
 - Investment opportunities and pitfalls
 - Case Studies
- Renewable Energy
 - Global Macroeconomic situation in a Renewable Energy context
 - Investment in Greenfield Renewable Energy and Value creation
 - Case Study (Veja Mate)

Q&A

Remarks:

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Please register

After registration you will receive a confirmation e-mail with information regarding your participation in the webinar.

SPEAKERS



Ulla Agesen

Managing Director and Head of Infrastructure at NIO

Ulla Agesen (Managing Director, and Head of Infrastructure, based in Copenhagen) joined NIO's investment team as Managing Director in 2022, and brings 20+ years of experience in the industry. Most recently, she was Head of Alternative Investments at Nykredit where she was responsible for building Nykredit's infrastructure FoF platform to reach EUR 1bn. Previously, she held the roles of Head of Equity Research at Aon Hewitt in London, MD at Danish consultant as well as teaching assistant at Business Schools.



Stig Pastwa

Senior Advisor at CIP

Stig Pastwa joined CIP in 2019 as Partner and CFO. He joined with significant CFO and CEO experience from several large Danish corporations. Mr. Pastwa has since 2019 played a key role in CIPs successful growth and has been instrumental in the scaling of CIP. From 2023 Mr. Pastwa continues as Senior Advisor working amongst other with investors with a present focus on CIPs current fund in fundraising, CIV.

MODERATOR



Dr. Philipp Bunnenberg
Head of Alternative Markets at BAI e.V.

Dr. Philipp Bunnenberg is Head of Alternative Markets at Bundesverband Alternative Investments e.V. and responsible for the association's activities in the areas of Private & Liquid Alternative Markets, Research & Science and Public Relations. After studying economics and business administration at the Universities of Potsdam, Münster and Vigo (Spain), he initially worked as a research assistant at the Chair of Finance and Banking at the University of Potsdam. During this time, he completed his dissertation on Closet Indexing and risks in the ETF market.