

8. November 2012

Feri Trust GmbH
Rathausplatz 8-10
D-61348 Bad Homburg



Thema **Alternative Investments – Simple but not Easy?**

Agenda

- 14:45 h Registrierung
- 15:15 h Begrüßung durch BAI und Feri
- 15:30 h **Infrastructure in an evolving environment - is the asset class living up to its promises?**
Kaarina Suikkonen, Head of Private Equity, Feri Trust GmbH
- Vortrag in englischer Sprache -
- 15:55 h **Hedgefonds: UCITS versus Offshore**
Marcus Storr, Head of Hedge Funds, Feri Trust GmbH
- Vortrag in deutscher Sprache -
- 16:20 h Pause
- 16:35 h **Delivering superior returns in Infrastructure – how active managers can drive value creation and why a meticulous approach to risk control is crucial**
Alain Rauscher, CEO and founder of Antin Infrastructure Partners
- Vortrag in englischer Sprache -
- 17:05 h **Investing for the long term**
John Paulson, President and Portfolio Manager of Paulson & Co. Inc.
- Vortrag in englischer Sprache -
- 17:35 h **Manager dialogue:** Marcus Storr interviews John Paulson
- Interview in englischer Sprache -
- 18:05 h Drinks, finger food & get-together



John Paulson

President and Portfolio Manager, Paulson & Co. Inc.

Paulson is an SEC-registered investment management company specializing in global merger, event arbitrage and credit strategies. The firm was founded in 1994 and is headquartered in New York with offices in London and Hong Kong. Mr Paulson received his Masters of Business Administration with high distinction, as a Baker Scholar, from Harvard Business School in 1980. He graduated summa cum laude in Finance from New York University's College of Business and Public Administration in 1978. Prior to forming Paulson in 1994, John was a general partner of Gruss Partners and a managing director in mergers and acquisitions at Bear Stearns.

John serves on the Board of Trustees of New York University; Board of Trustees of the Spence School; Board of Trustees of the Central Park Conservancy; the Deans Advisory Board of the Harvard Business School; the Board of Directors of the 92nd Street Y; the Board of the Partnership for New York City; and the Chairman's Circle of the Metropolitan Museum of Art.



Alain Rauscher

CEO, Founder and Managing Partner, Antin Infrastructure Partners

Mr Rauscher founded Antin Infrastructure Partners in 2007 to capture the unique and growing opportunity in the European brownfield infrastructure space. He has over 25 years experience including prior roles in M&A and advisory with BNP Paribas, Lazard Frères, Lehman Brothers and Bain and Company. Mr Rauscher sits on the Board of three of Antin IP's portfolio companies: Pisto (a French mid-stream energy company), Axión (a Spanish provider of broadcasting, tower infrastructure and telecommunication services) and Bina Istra (a Croatian toll road). Antin IP manages a €1.1bn European infrastructure fund.

Prior to joining Antin IP, Mr Rauscher spent 13 years with BNP Paribas where he was a Managing Director and Head of Oil, Gas and Mining within the Corporate Finance division, leading transactions with large European corporate and government authorities including, among others, Shell, Exxon Mobil, Elf, Total, Eni, Galp Energia, Gaz de France and Suez. Mr Rauscher graduated from Ecole Normale Supérieure, Institut d'Etudes Politiques and Ecole des Hautes Etudes Commerciales (HEC).



Marcus Storr

Head of Hedge Funds, Feri Trust GmbH

Mr Storr is Head of Hedge Funds and joined Feri Trust GmbH in 2005. His responsibility combines general strategy allocation, manager selection, due diligence and portfolio management. In addition he is responsible for Hedge Fund Operations including reporting. Before joining Feri Mr Storr was Head of the Strategic Advisory Team at Sachsen LB in Leipzig reporting directly to the CEO. From 1999 to 2003 he was a Director within the Global Equities department of Dresdner Kleinwort Wasserstein in London, being responsible for European equity research within the Capital Goods sector as well as being the lead analyst on several successful IPOs and M&A transactions. Prior to this he was working for Robert Flemings (acquired by JP-Morgan) in London as an equity analyst. He has over 20 years experience in capital markets, transactions and manager selection.

Mr Storr holds a masters degree in Finance/Capital markets and international management / economics from the Humboldt University of Berlin in addition to a two-year apprenticeship as a bank manager. Feri is managing EUR18bn in discretionary AuM including approximately EUR1bn in hedge fund allocations (UCITS and offshore) for Institutional Investors, mainly in German-speaking Europe.



Kaarina Suikkonen

Head of Private Equity, Feri Trust GmbH

Mrs Suikkonen is Head of Private Equity and joined Feri Trust GmbH in 2007. She is responsible for the investment strategy and oversees fund selection, due diligence and portfolio management. Prior to joining Feri, Mrs Suikkonen worked on alternative investment manager selection at CalSTRS Alternative Investments being based in Sacramento, California. Prior to this she worked as an M&A and transaction attorney for several Nordic industrial groups in Helsinki. She has over 15 years experience in direct transactions and private equity investing. She holds several fund advisory board seats and is a frequent speaker at numerous conferences.

Mrs Suikkonen holds an LL.M. from the University of Helsinki and an M.B.A. from University of California, Davis; she is a member of the Californian Bar Association and a CFA Charterholder. Feri Trust is an active advisor and asset manager in private equity, infrastructure and value added real estate strategies. Within Private Equity Feri is managing over EUR1bn of AuM for mainly institutional and private clients in German-speaking Europe.

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Rückfragen richten Sie bitte an die Geschäftsstelle des BAI unter 0228-96987-0 oder info@bvai.de.

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